

Junior Achievement  
*Heritage Society*

Junior Achievement established the **Heritage Society** in July 2000 to recognize and honor ardent supporters who wish to include the organization in their estate planning.

**Membership:** To join the JA USA *Heritage Society*, please complete the following information.

Name:		Phone:	
Address:		Email:	
City, State ZIP		Date of Birth:	
<i>To include your spouse in the society, please complete the following:</i>			
Name:		Date of Birth:	

**Gift Intent:** Please share with us the intent of your estate gift by indicating the specific named beneficiary of your future donation (check as many as appropriate).

- Junior Achievement of Western New York, located in Buffalo, New York

The above-noted entities are named beneficiary/beneficiaries in my: (check all that apply)	
<input type="checkbox"/> Will	<input type="checkbox"/> Charitable Remainder Annuity Trust
<input type="checkbox"/> Charitable Gift Annuity (Immediate)	<input type="checkbox"/> Charitable Remainder Unitrust
<input type="checkbox"/> Charitable Gift Annuity (Deferred)	<input type="checkbox"/> Charitable Lead Trust
<input type="checkbox"/> Life Insurance	<input type="checkbox"/> Retained Life Estate
Other:	

**Recognition:** Members of the *Heritage Society* will receive recognition from JAWNY in the following manner.

- Annual recognition in the JAWNY online annual report at [www.jawny.org](http://www.jawny.org)
- Annual recognition in the JAUSA online annual report at [www.juniorachievement.org](http://www.juniorachievement.org)
- Annual recognition in JAWNY's e-Newsletter
- Personal acknowledgement of gift intent from JAWNY President, Laurie Mahoney

Please indicate how you would like to be recognized as a member of the *Heritage Society*.

- I would prefer to remain anonymous and not receive any public recognition.
- I give Junior Achievement of Western New York permission to publish my name (*and my spouse's name if applicable*) in the recognition items listed above.

Please use the name as written below:

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By signing this form, the undersigned acknowledges their membership in Junior Achievement of Western New York's *Heritage Society*. Junior Achievement will properly provide recognition as agreed to above.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Please email this JA *Heritage Society* Membership Form to: Lisa Roy, [lroy@jawnny.org](mailto:lroy@jawnny.org)