Future Financiers™
Stock Market Challenge

Initial login, Team Entry
and Stock Picks

Future Financiers is sponsored by

DELTA
**Teacher Login Instructions**

This login information grants CLASSROOM VOLUNTEER access. This level allows you to set up in-class practice simulations for your classroom only and should not be shared with anyone!

Go to the website:

www.futurefinanciers.com

In the top right corner, click on the Login tab

A pop-up will appear on the screen.

Your Username is: jawnyteacher

Your Password is: jawnyteacher

The next step is to enter your access code. *This access code must be kept secure.*

The code for Classroom Volunteer Access is: S.xxx.xxxx (see email from Shannon Okonczak)

When your Classroom Access code is accepted, you’ll see a confirmation that your login access is “Teacher/Volunteer”.

The Student Access code is displayed on the subsequent line – make a note of this on page 7 of this guide.

Your students will only need this code in order to review the stocks in the live simulation, as well as to participate in the in-class practice. *Remember, they can read the lessons anytime.*
**Student Login Instructions**

Go to the website:  
www.futurefinanciers.com

In the top right corner, click on the Login tab

A pop-up will appear on the screen.

Your Username is: **jawnystudent**

Your Password is: **jawnystudent**

On the next screen, enter the Access Code given by your teacher:

**C.xxx.xxxx (see your Teacher)**

The Classroom Menu contains the links necessary to run the simulation. To run the simulation, the links you’ll need are:

1. Select Event  
2. In Class Practice
Classroom Menu

The Classroom Menu is where you handle all the administrative tasks for your student teams. The page contains a brief summary of each menu item, with detailed instructions on the pages that follow.

Items listed below with an asterisk are new for 2013-2014.

Lesson Overview *
This is an online version of this manual. 

*Note: This option is still under construction.*

Activity 1 *
This is an in-class activity designed to demonstrate the ways in which supply and demand of a stock influences price.

Activity 2 *
This is an in-class activity designed to demonstrate the impact that others investor have (ie: students are not the only investors, they are merely one of many).

Activity 3 *
This is an in-class activity designed to demonstrate the way news impacts a stock (both positively and negatively).

Activity 4 *
This in-class activity brings together all activities to demonstrate how there are many forces affecting a stock’s price.

Select Event
This option allows you to switch between multiple events, as you may be administering more than one event – the live event where you enter team information, initial picks, upload photos, and another (optional) in-class practice event.

Stock Information
This generates a list of all the stocks which teams may invest in for the event selected. Students should pay particular attention to date-related items (IPO offer dates, Dividend dates, etc.)
<table>
<thead>
<tr>
<th><strong>Team Setup</strong></th>
<th>You must capture basic information about your student teams before they compete at the live event. This option is unnecessary for in-class practice sessions.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Initial Stock Picks</strong></td>
<td>Once the live event begins, all trades are subject to a commission; however teams that submit initial picks in advance may invest in up to 5 stocks without paying any commissions.</td>
</tr>
<tr>
<td><strong>Instructions for Practice</strong></td>
<td>This is an instruction sheet on administering the in-class practice.</td>
</tr>
<tr>
<td><strong>Setup In-Class Practice</strong></td>
<td>This sets up the in-class practice simulation. If you’ve already run a simulation, you can use this option to reset the simulation and start over.</td>
</tr>
<tr>
<td><strong>Start Practice Game</strong></td>
<td>This begins the practice game. While the live event is set to a predetermined length for each trading day, you advance the practice simulation manually, allowing you to pause the simulation for discussions and Q&amp;A sessions. If you wish to resume a simulation run on a previous day, click this option without clicking the <strong>Setup In-Class Practice</strong>.</td>
</tr>
</tbody>
</table>
Select Event

The classroom teacher assists in entering information required for the live JA Student Stock Market Challenge event. Should you choose to hold an in-class practice (JA Take Stock In Your Future, Lesson 4), this creates a second event, which is controlled solely by you.

Each time you login; your JA live event is automatically selected, which you can verify by looking at the dark blue event line.

When you click on the menu item, you’ll see a screen similar to the following:

![Future Financiers](image)

Your classroom practice ALWAYS appears before the live event.

You may switch back and forth as needed, however please be sure you are administering the intended event before entering data!

Settings & Information

There are many possible configurations of the Future Financiers™ software. Please inform the students that the settings for the JA Student Stock Market Challenge event are as follows:

<table>
<thead>
<tr>
<th>Event Name</th>
<th>Stock Market Competition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Event Type</td>
<td>LIVE</td>
</tr>
<tr>
<td>Turns</td>
<td>60</td>
</tr>
<tr>
<td>Turn Length</td>
<td>60 seconds</td>
</tr>
<tr>
<td>Break after Turn(s)</td>
<td>20. 40</td>
</tr>
<tr>
<td>Initial Bankroll</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>Commission</td>
<td>1.25%</td>
</tr>
<tr>
<td>Short Selling Allowed</td>
<td>N</td>
</tr>
<tr>
<td>Stop Loss Allowed</td>
<td>Y</td>
</tr>
<tr>
<td>Stock Collar Allowed</td>
<td>N</td>
</tr>
<tr>
<td>Additional Info</td>
<td>NONE</td>
</tr>
</tbody>
</table>
Team Setup

Teams are set up with generic information (school name and a number). You will need each student team to select a team name, record the students’ names and year. You may upload a team photo that will be displayed during event registration which is also done through this screen.

To accomplish these tasks, select Team Setup from the Classroom menu. Select the team you are going to modify. Your screen should appear something like:

To the left of the group name, you may see two icons. If you see an icon of a camera, it means a team photo has been uploaded. If you see a red question mark, it means the attempt to upload the team photo failed. If you see neither (as is the case in the above example), it means no photo is on file for the team.

In this example, none of the 3 teams has selected a team name by the students.

The data entry screen displays under the teams listing, and when filled in will appear similar to this:

Note: Do not share these values with students

Note: This may not appear on your screen
Team Name

Unless the name was already changed, teams will be numbered by their school or teacher. Students may select the team name, but it may not have the school name in it, nor be a letter/number combination. Acronyms and abbreviations are also not allowed. You are responsible for entering it. Please remind students as they are choosing a team name that they are representing themselves, their families and their school.

The system will make sure all team names are unique – including from different schools, so it is a good idea to come up with a name that is not likely to be duplicated. In the event a team name is already taken, you will receive an error message instructing you to change the name. Inappropriate team names will be changed.

Players

This contains the number of players on the team, preferably 4 or 5. This has no impact on the simulation, but is necessary so JA can administer the event (estimating the number of meals required, table size and class registrations).

| Cell #1 | For future use – leave this blank. |
| Cell #2 | For future use – leave this blank. |

Year

For each of the 4 or 5 possible players, enter their current grade/year (6 – 12)

Adding & Deleting Teams

One question that volunteers and teachers sometimes ask is how they can add or delete teams. The short answer is, “you can’t”.

There are many teams participating in each competition (some have over 100) making the logistics of the event extremely complex. There may also be per-student costs associated, many requiring exact counts days or even weeks in advance.

**Therefore, if you are requesting to add or drop a team, you must contact your Junior Achievement office.**
Stock Information

This report contains a listing of all stocks that are available at your live event. The list contains both fictitious and sponsor stocks, alphabetized by stock symbol.

Each symbol, company name, market sector and opening stock price is listed on the top line, followed by the company biography underneath. If there are additional items of information such as IPO stocks, this information is displayed in the company biography information. If a stock has a scheduled dividend, a “D” appears next to the sell price. Stocks may have an unscheduled dividend, in which case student teams must monitor the news ticker.

Students can get this list when they login (see the Student Login section)

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Company Name</th>
<th>Market Sector</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>AAA</td>
<td>AAA Driving School</td>
<td>Education</td>
<td>$33.17</td>
</tr>
<tr>
<td></td>
<td>Learn from the leaders in Traffic Safety with AAA Driving School. AAA offers quality driver education through its locations at Five Town Plaza in Springfield, MA, and Campus Plaza in Hadley, MA. AAA’s trained and certified instructors are dedicated to helping students prepare for their first driver’s license, and to make them lifelong safe drivers.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ABC</td>
<td>Arctic Beverage Corp</td>
<td>Non-Durable Goods</td>
<td>$29.98</td>
</tr>
<tr>
<td></td>
<td>Since the 1890s, enjoying a cold Arctic Cola on a hot day is a time-honored tradition on every inhabited continent on the globe. Their distribution network is unparalleled and they practically wrote the book on marketing and building customer good will. Arctic Beverage is located in Augusta, GA.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ASP</td>
<td>Aaron Smith, P.C.</td>
<td>Financial Services</td>
<td>$56.02</td>
</tr>
<tr>
<td></td>
<td>Aaron Smith, P.C. is a unique Certified Public Accounting Firm. We are designed to maximize the quality of services found in larger firms while maintaining the close personal and congenial atmosphere of a local firm. Each director is a Certified Public Accountant with an extensive background of business experience in many areas, with a concern for each of our valued clients.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Initial Stock Picks

There is a commission on all trades during the simulation (see Live Event Settings & Information for the rate); however any stock purchases made in advance are done commission free.

If any of your teams wish to make these initial picks, you can handle these very quickly using the link from the menu.

After clicking this option, select the team which is making the initial picks.

![Select purchasing team...](image)

The next screen allows the entry of up to 5 initial stock picks for the selected team. Simply select the stock in the dropdown, and enter the number of shares to the right.

![Dropdown for selecting initial stock picks](image)

This is an all-or-nothing entry item. If a team spends more on their initial picks than they have in cash, the entire order is rejected.

If an error is made on the initial picks, simply select the team and re-enter the picks. When a valid entry is made, the old picks are discarded and the new picks take their place.

Helpful Advice: Teams may be tempted to invest their entire bankroll in initial stock picks, but it may make it difficult to take advantage of a buying opportunity early in the game. Teams may want to keep some cash on hand at the start of the game.
Initial Stock Allocation

This option allows automatic stock picks for teams to begin the game.

After selecting the team, the following screen appears:

Fill in the amounts according to the following criteria:

- **Investment Amount**: By default, 80% of a team’s initial bankroll is allocated. You can adjust these dollars up or down as needed.
- **Aggressive %**: Percentage of the Investment Amount to allocate to Aggressive Growth stocks. These are the speculative stocks with the highest volatility.
- **Moderate %**: Percentage of the Investment Amount to allocate to Moderate Growth stocks. These stocks are safer than aggressive stocks, but more volatile than Conservative stocks.
- **Conservative %**: Percentage of the Investment Amount to allocate to Moderate Growth stocks. These are the “blue chip” stocks that are safest, with the lowest volatility.